

Public Document Pack

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18 March 2019

Dear Member,

Performance and Finance Select Committee - Wednesday, 20 March 2019

Please find enclosed the following document for the meeting of the Performance and Finance Select Committee on Wednesday, 20 March 2019. Hard copies will be tabled for Members on the day.

Agenda No	Item
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- | | |
|-----------|--|
| 5. | Total Performance Monitor as at end of December 2018 (Pages 3 - 14) |
|-----------|--|

Appendix 5 – Presentation slides

Yours sincerely

Tony Kershaw
Director of Law and Assurance

To all members of the Performance and Finance Select Committee

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Performance Measures - Economy

Performance and Finance Select Committee

Insight and Intelligence Team
Wednesday 20th March



THE WEST SUSSEX WAY

www.westsussex.gov.uk

West Sussex Performance Dashboard - – Prosperous Place

A great place to live, visit and work

- Economic Growth - Increasing GVA per head
https://public.tableau.com/views/GVA_1/GVA?:embed=y&:showVizHome=no

A place that provides opportunity for all

- Economically active – employment rate
<https://public.tableau.com/views/EconomicallyActive/EconomicallyActive?:embed=y&:showVizHome=no>
- Average gross weekly earnings –full time workers resident in West Sussex
<https://public.tableau.com/views/ASHE/ASHE?:embed=y&:showVizHome=no>

A place where businesses thrive

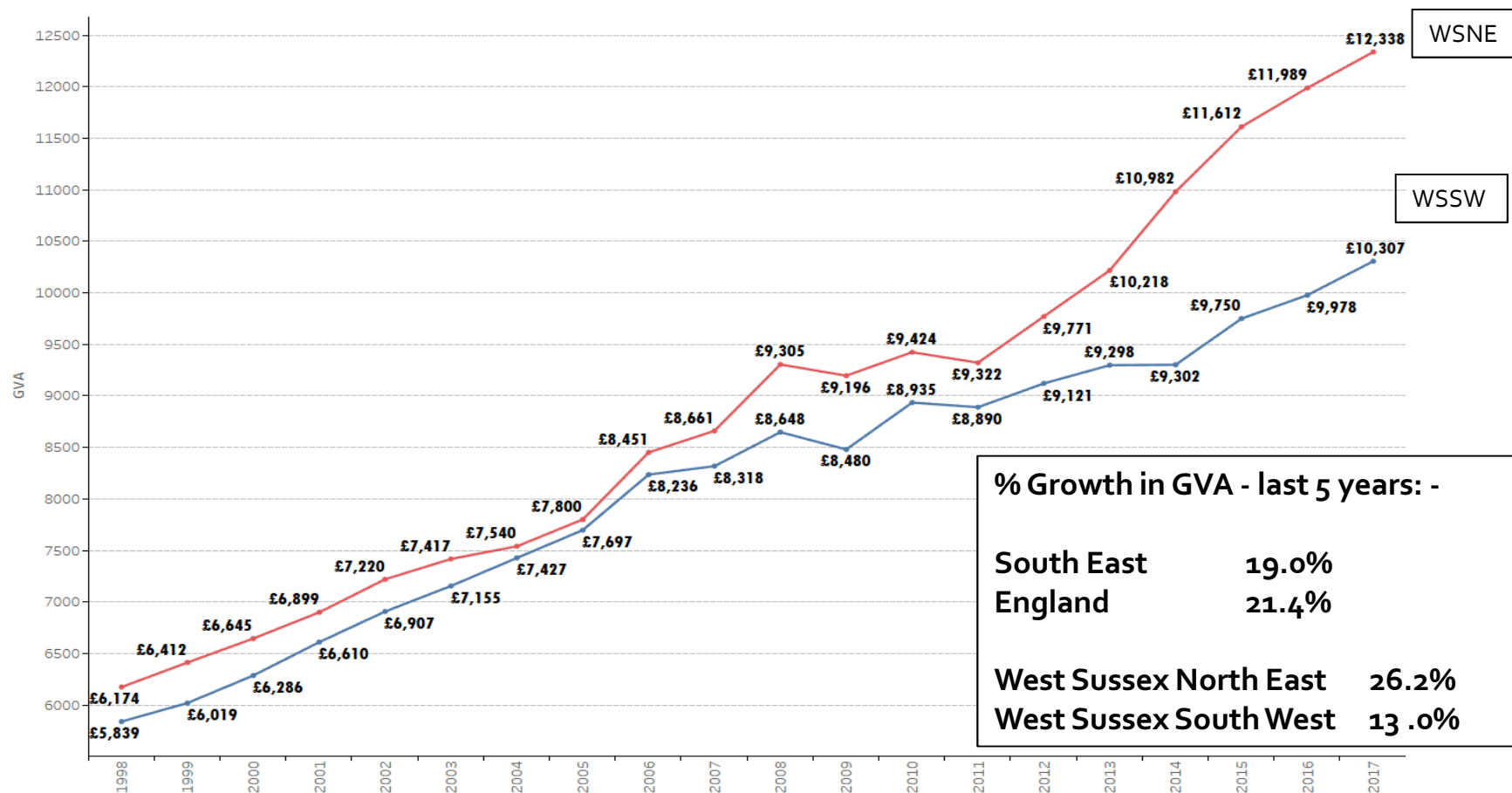
- Business start-ups
<https://public.tableau.com/views/BusinessStartups/BusinessStartups?:embed=y&:showVizHome=no>
- Business survival and retention
<https://public.tableau.com/views/BusinessSurvival/BusinessSurvivalRates?:embed=y&:showVizHome=no>



THE WEST SUSSEX WAY

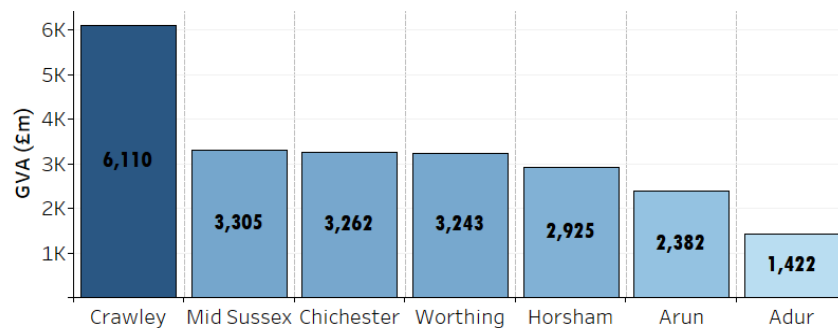
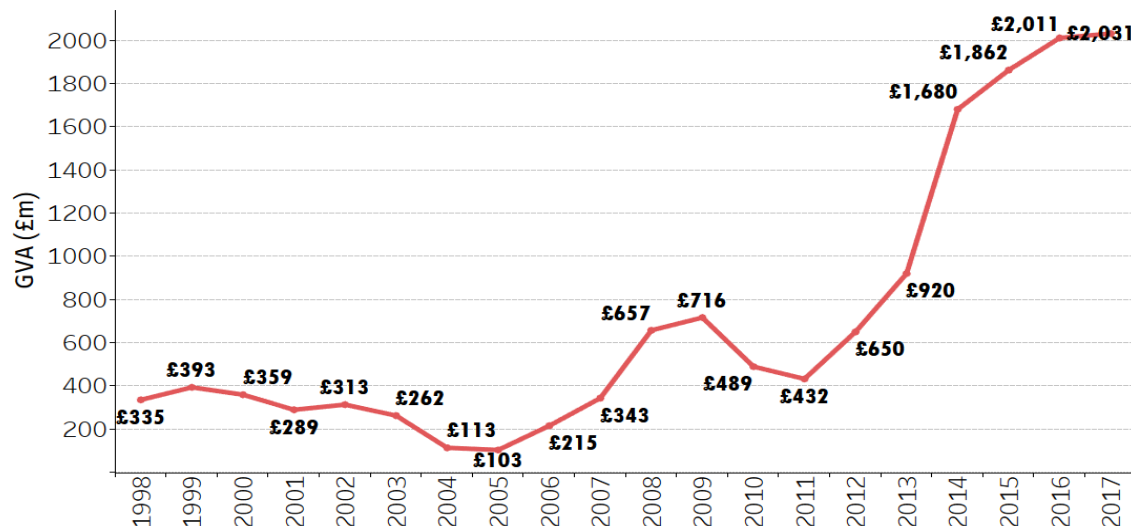
www.westsussex.gov.uk

GVA – all industries West Sussex Areas (£m)

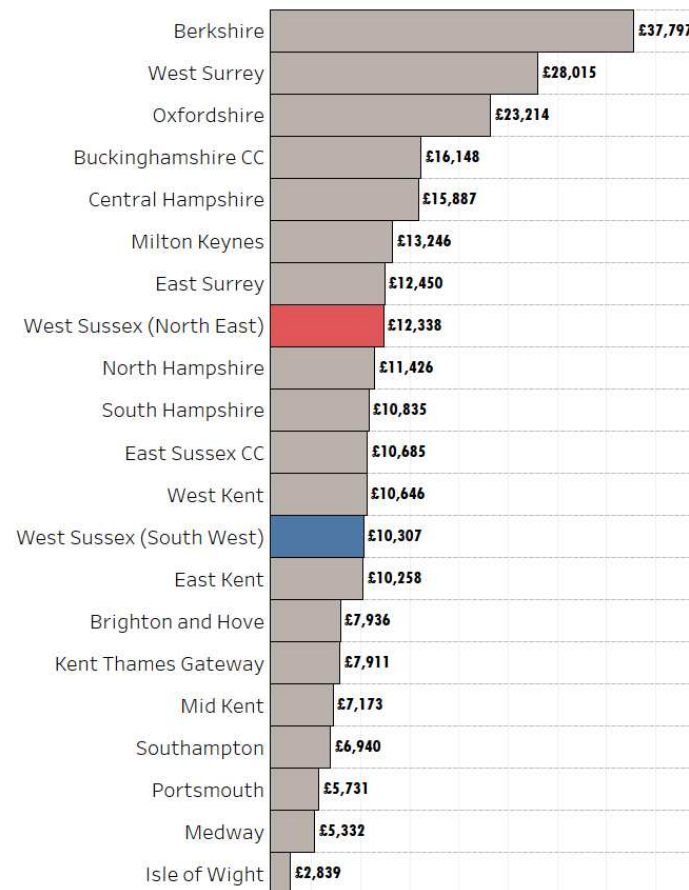


West Sussex – Gross Value Added

GVA - Difference between WSNE & WSSW since 1998



GVA in the South East 2017 (£m)



West Sussex GVA (balanced approach)

Select Area

- ☒ West Sussex
- ☐ Adur
- ☐ Arun
- ☐ Chichester
- ☐ Crawley
- ☐ Horsham
- ☐ Mid Sussex
- ☐ Worthing



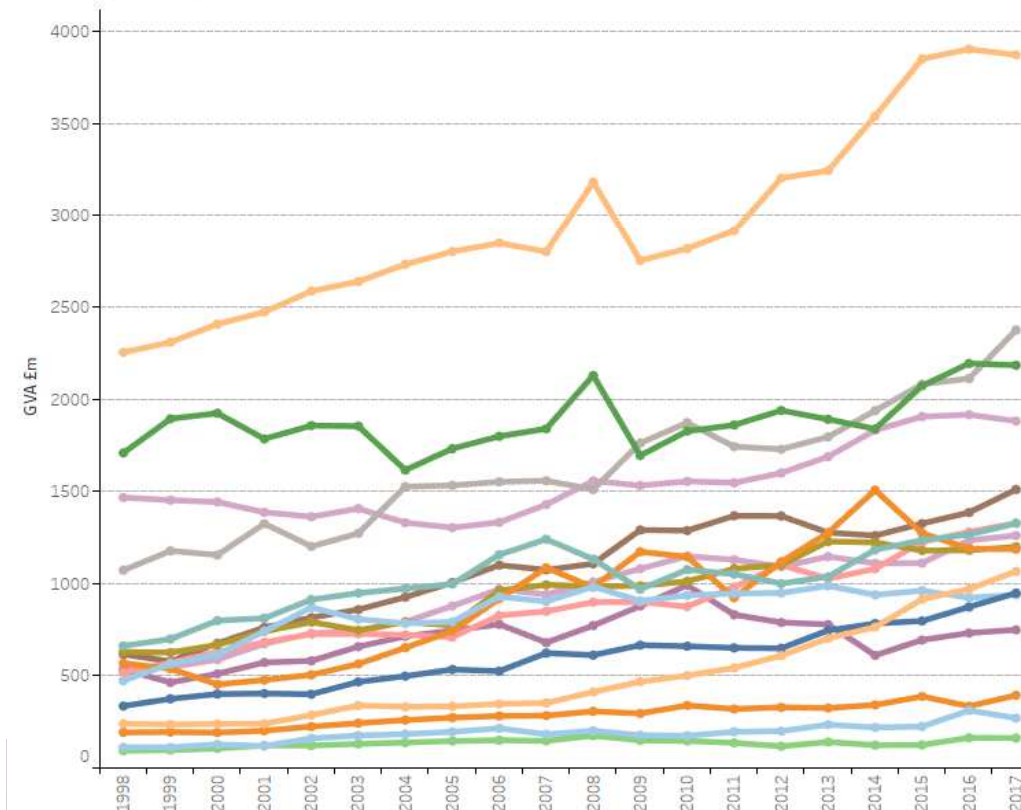
Total GVA

£22,645m

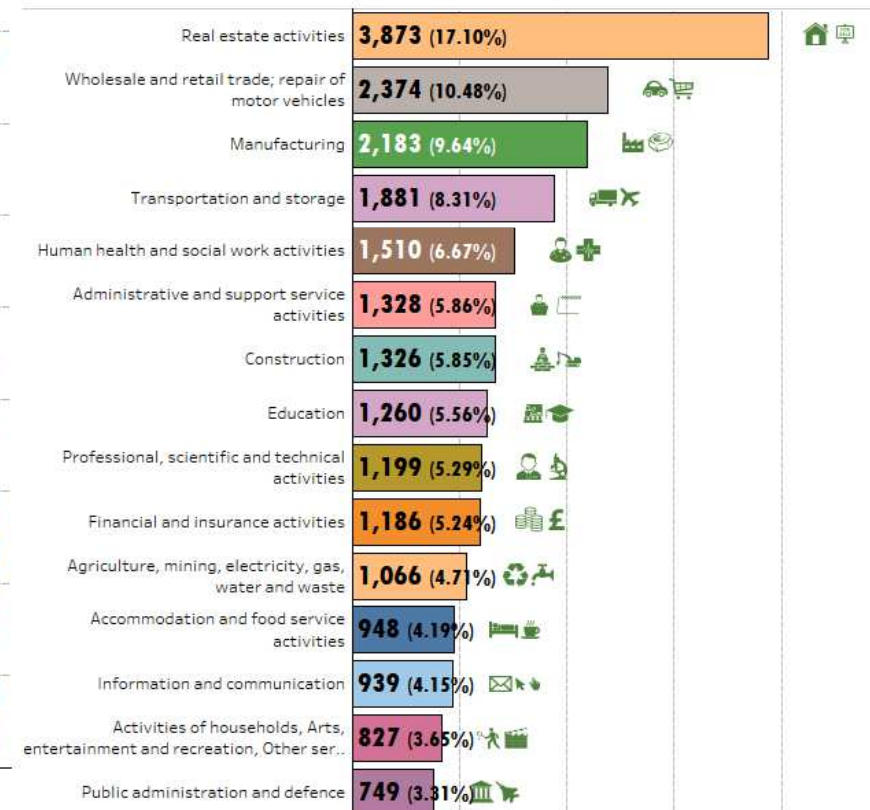
Select Year

2017

Industry Change in GVA since 1998



West Sussex (2017) Industry Overview



Crawley GVA (balanced approach)

Select Area

- ☐ West Sussex
- ☐ Adur
- ☐ Arun
- ☐ Chichester
- ☒ Crawley
- ☐ Horsham
- ☐ Mid Sussex
- ☐ Worthing



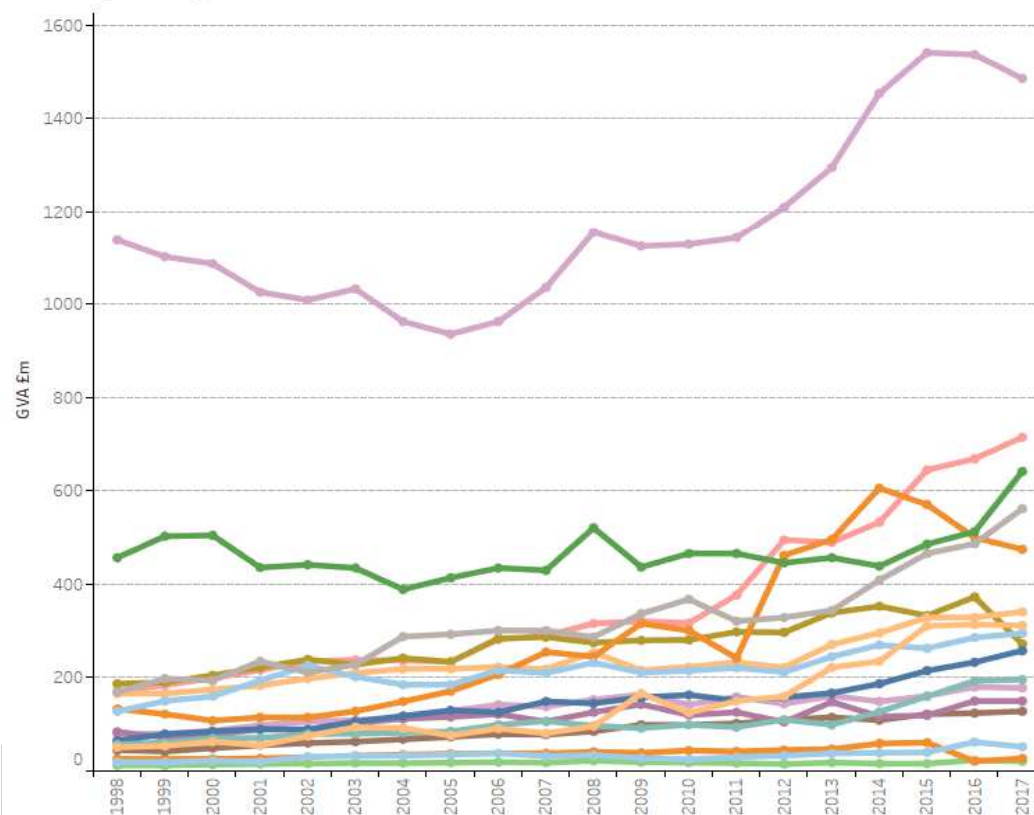
Total GVA

£6,110m

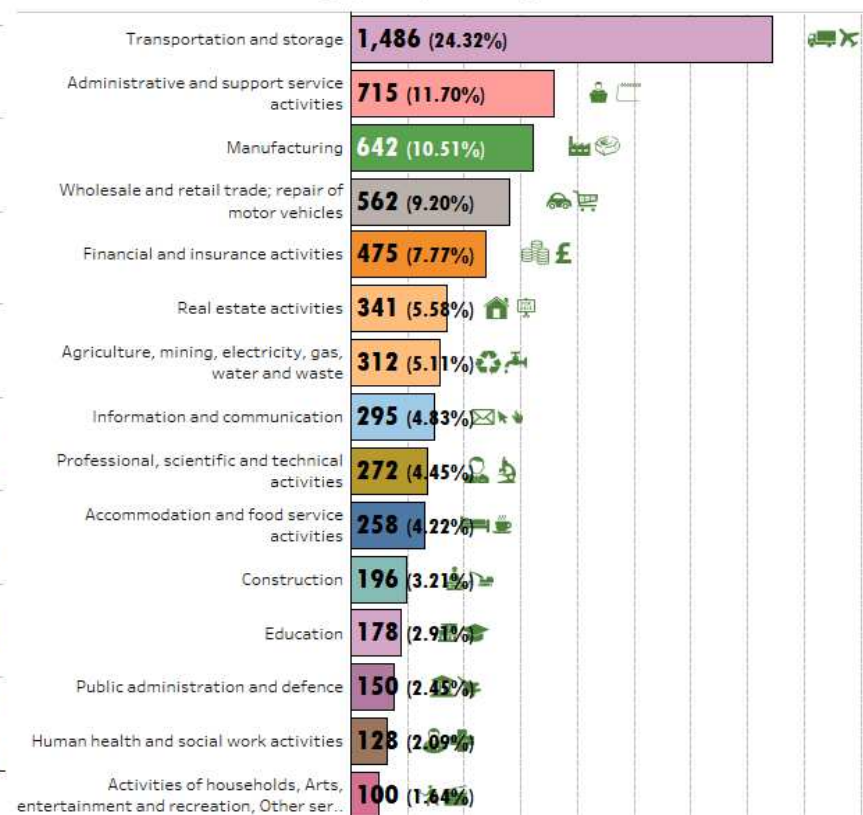
Select Year

2017

Industry Change in GVA since 1998

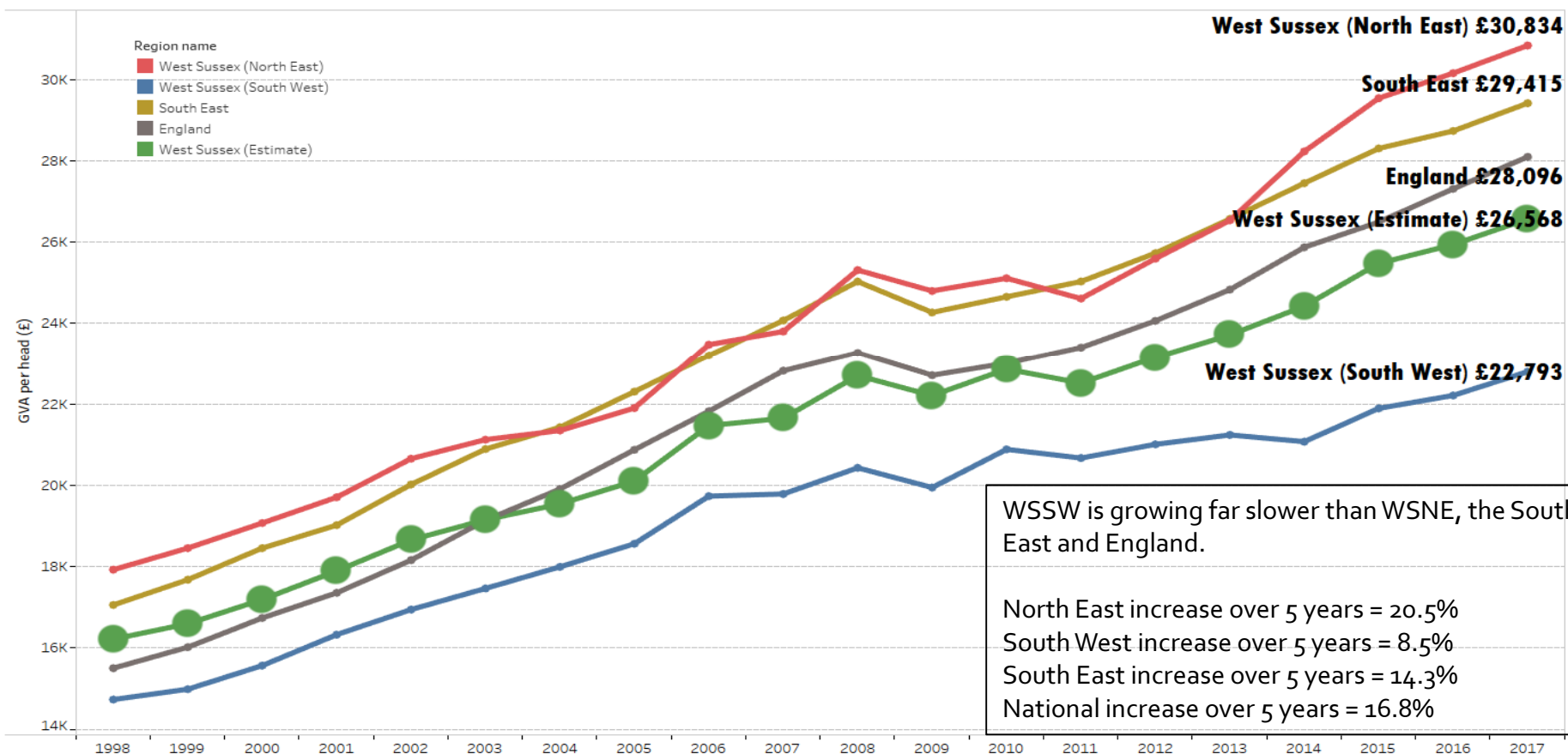


Crawley (2017) Industry Overview



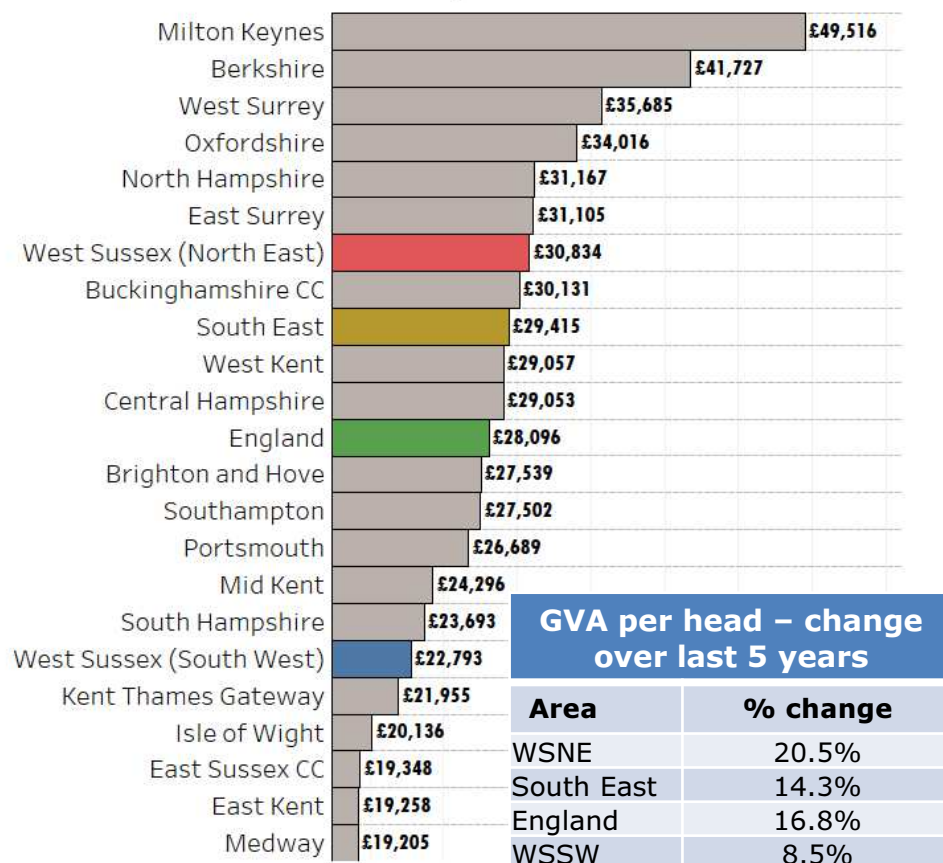
Economic Growth – GVA per Head

North/South divide in GVA per head across West Sussex (balanced approach)

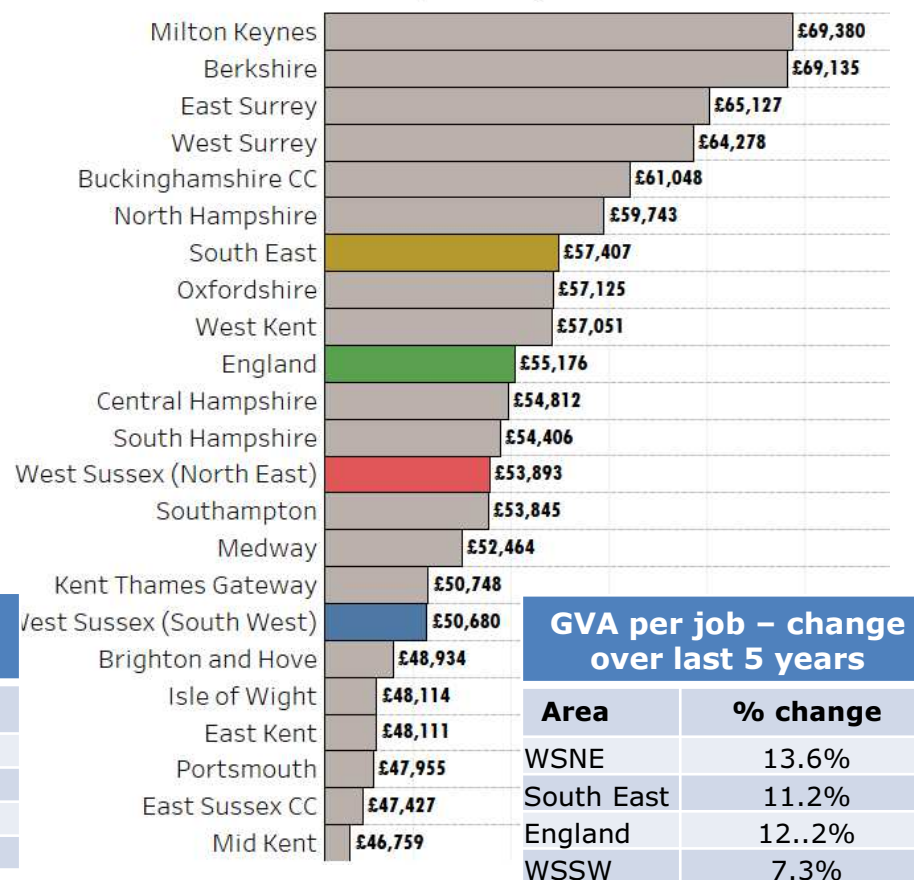


West Sussex – GVA per Head vs GVA per Job (2017)

2017 GVA per head

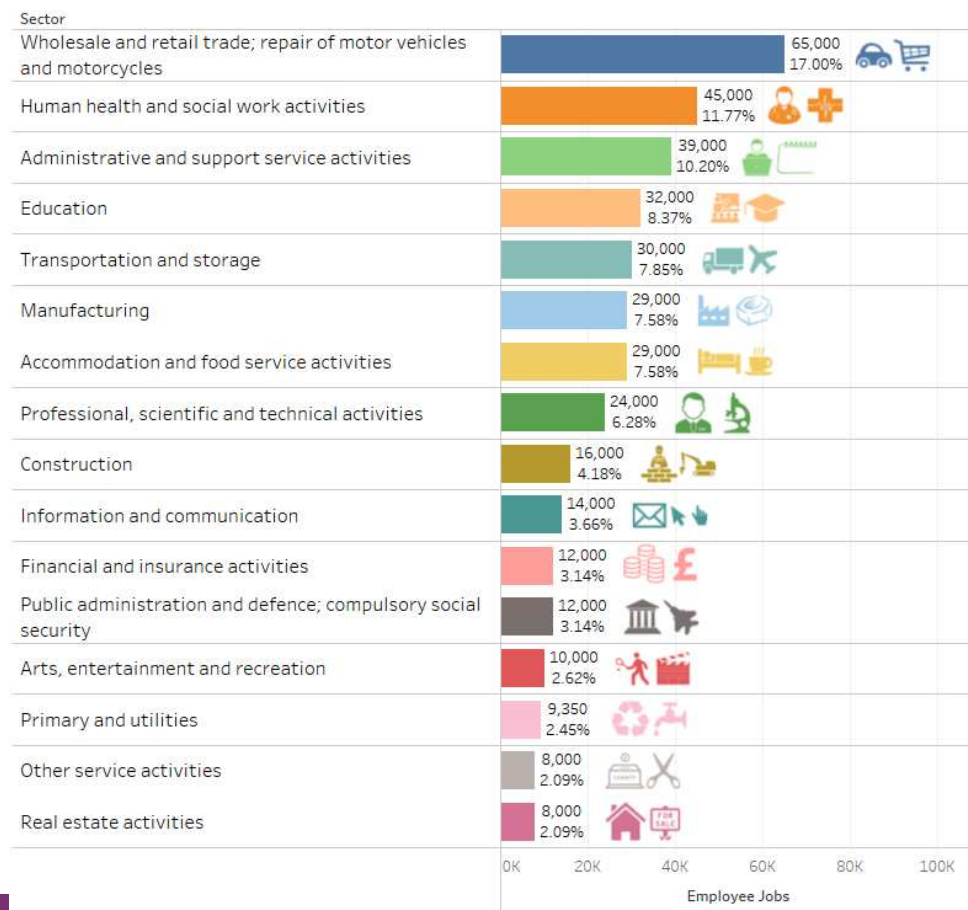


2017 GVA per filled job

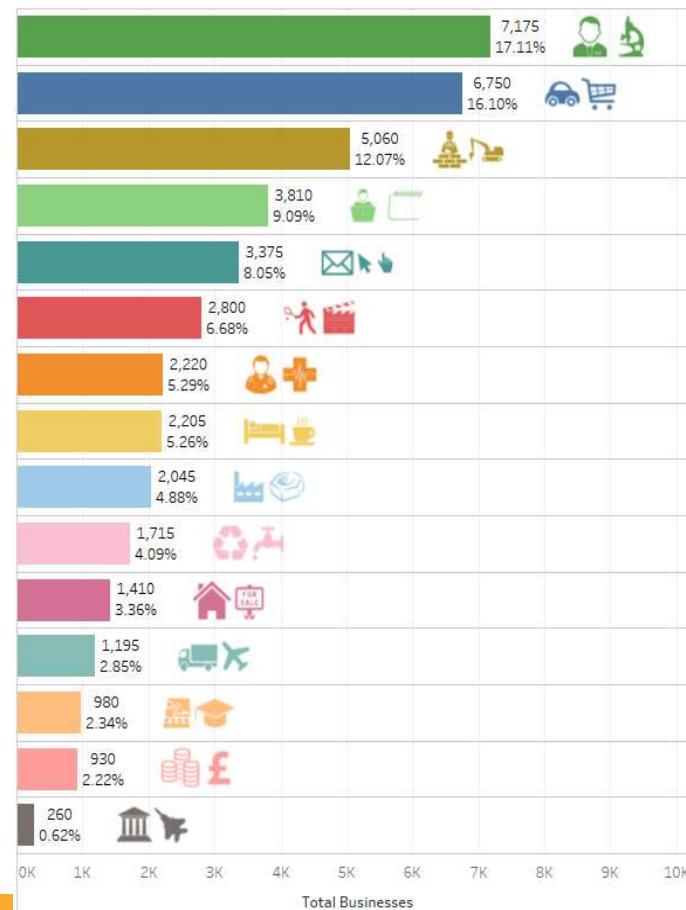


West Sussex – Employee Jobs and Businesses

West Sussex Employee Jobs

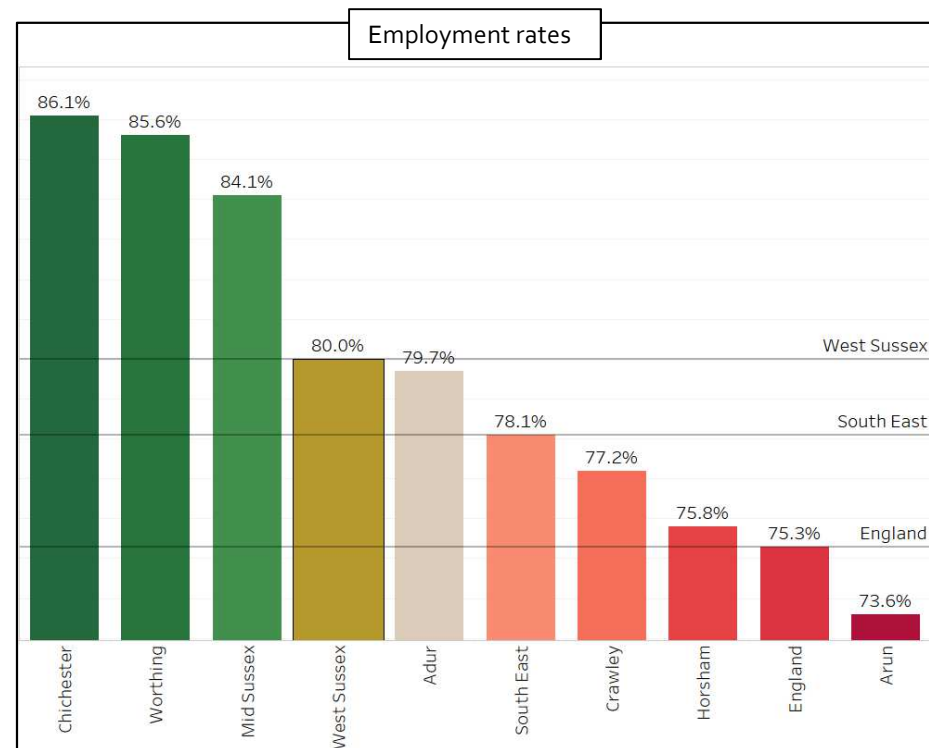
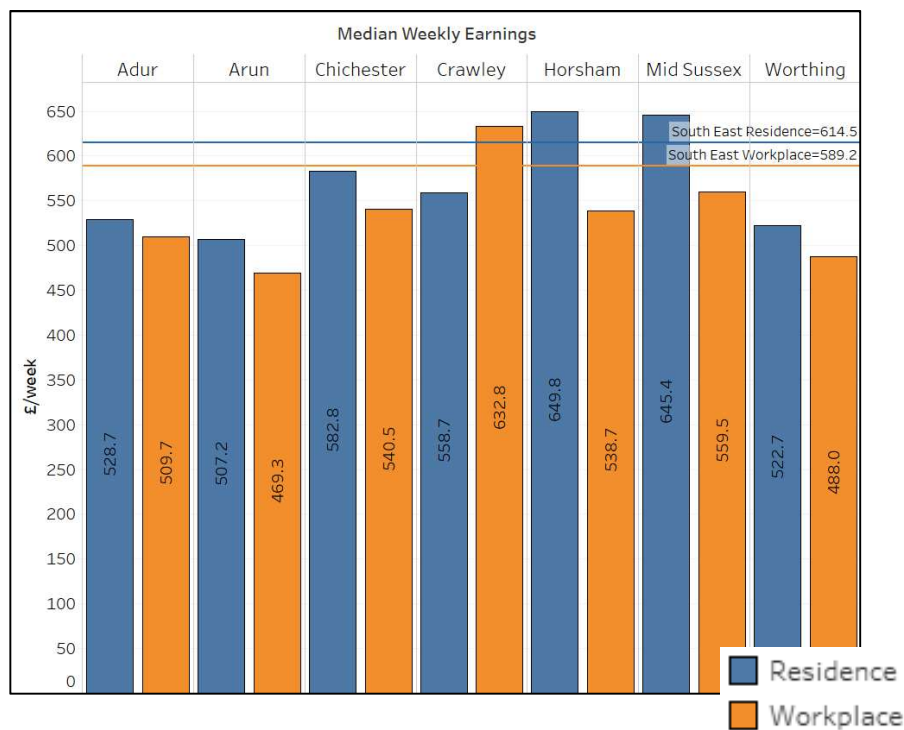


West Sussex Businesses

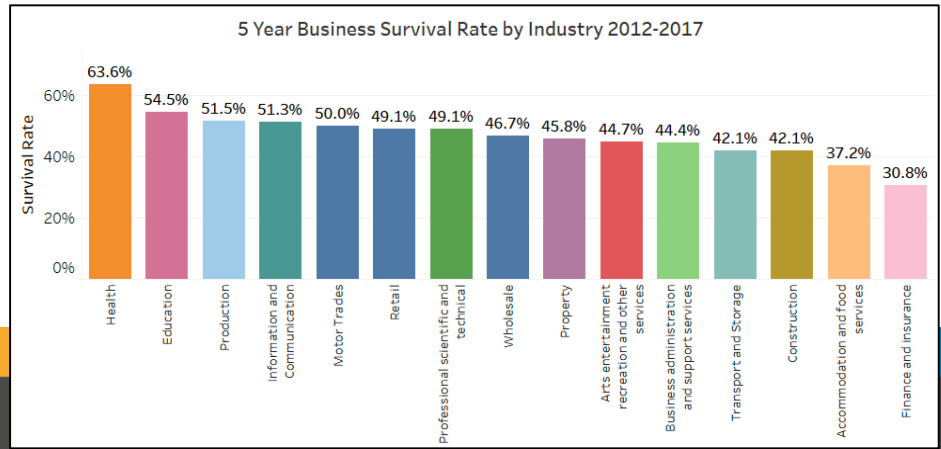
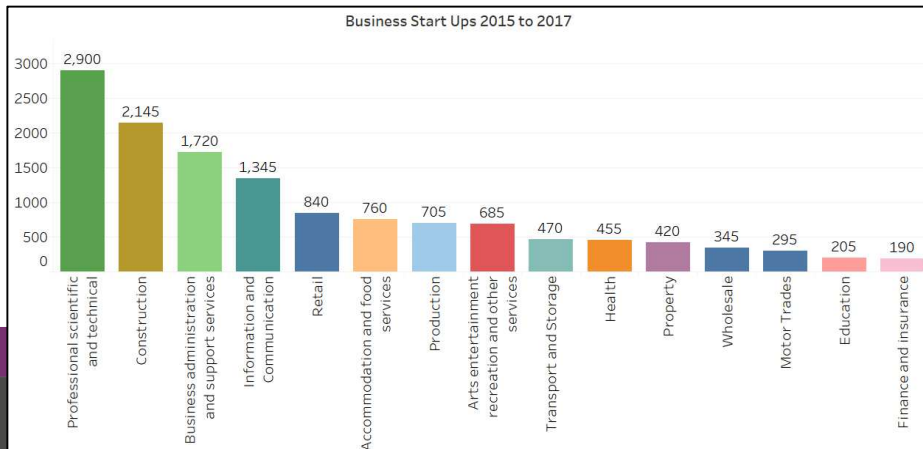
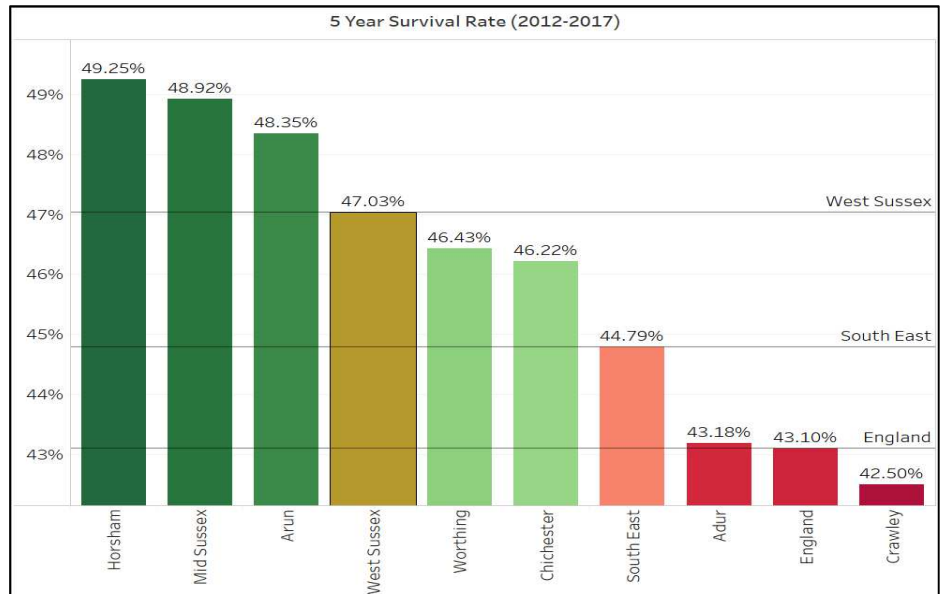
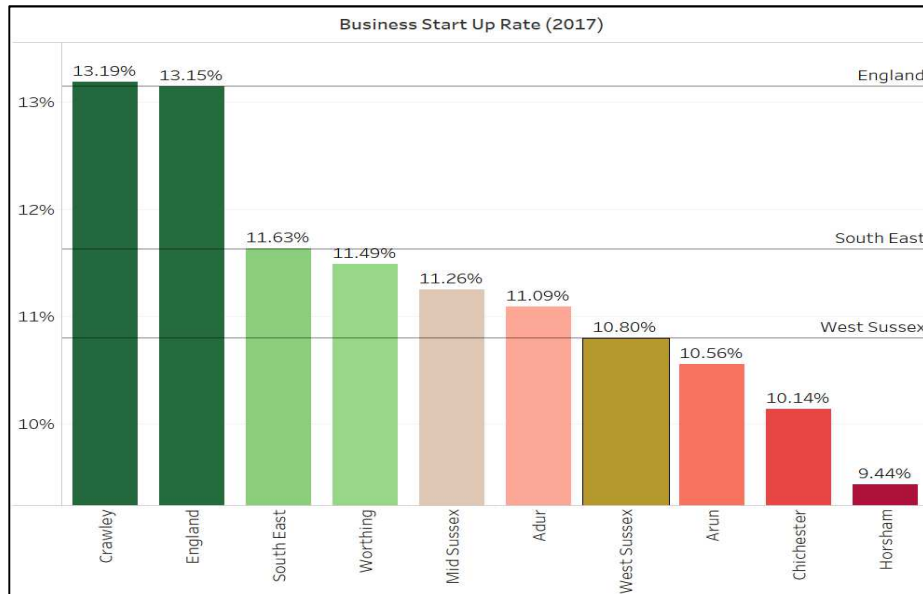


A Place that Provides Opportunity for All

- Gross weekly pay for full time workers living in West Sussex
- Employment rate of 16-64 year olds



A Place Where Businesses Thrive



Summary

- West Sussex is generally a strong performing economy, but underperforms in some areas, including when compared to the strongest economies in the South East
- Significant variation in economic performance across the County
- GVA per head level of West Sussex is below national and regional average
- The gap in GVA growth between the two sub areas is widening
- Employment growth performs well over recent years (2015-2017)
- Business growth lower than regional and national average, but pockets where growth has performed well
- Good rates of economic activity and participation
- Workplace pay is below residence based pay with the exception of Crawley
- Business start up rate lower than national and regional rate, stronger survival rate